



ALLIED MORTGAGE & SECURITIES PTY LTD

FINANCIERS

ACN 079 165 085
ABN 75 079 165 085

Form Ref: Int. Form 6 – A – I

STANDARD INFORMATION REQUIRED

OF

COMPANIES AND TRUST COMPANIES

NB. All documentation should be in English or translated to English (font 10 or above). All financial statements, projections, etc should be emailed in Microsoft Excel format.

1. Applicant

- 1.1 Name of company and name of contact, phone number and after hours number of principal officers authorized to issue instructions.
- 1.2 Postal address and registered offices, for each operation of business.

2. Loan Requirement

- 2.1 Amount required.
- 2.2 Terms sought.
- 2.3 Date by which funds required, if urgent.
- 2.4 How will the loan be repaid? From which source?
- 2.5 Give details of Overdraft facilities i.e. limit and current position. Is this amount to be included in the loan requirements?

3. Purpose of Loan.

- 3.1 Full details of intended use of all the loan moneys including a list of disbursements.
- 3.2 If for development give draw-down dates and amounts.

4. Security offered.

- 4.1 Full description of each security offered with certificate of title details, valuations if available, other wise estimate of current market value from a reputable source.
- 4.2 List existing mortgages for each property, with indication whether 1st, 2nd or collateral. Give mortgagees names, amounts, interest rates and due dates etc.
- 4.3 Give details of any other encumbrances on the securities.

5. Payout Details

- 5.1 Please list all payments required to ensure title to the security, inclusive penalties, interest arrears etc.
- 5.2 Give details of any caveats or other encumbrances if existing.
- 5.3 Give roll-over dates and or other circumstances that may affect settlement.



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6. History of the Company.

Full description of the company's activities. How long operating, description of products or services. Give as much detail as possible, emphasise good points in products, competitive position, growth and profit pattern of the past. Future plans, etc. (This should be very extensive).

7. Details of Directors

- 7.1 Qualifications of past business experience of each of the Directors. (This should be very extensive).
- 7.2 Role of the Directors and principals in the business operations.
- 7.3 List other Directorships held by the Directors – Principals
- 7.4 Full names of ALL DIRECTORS.
- 7.5 Full names and percentage of shareholding for all Shareholders.

8. Financial Statements.

- 8.1 Financial Statements for the past two years inclusive of source and application of funds.
- 8.2 In case of subsidiary or associated companies, consolidated profit and loss and balance sheets are required.
- 8.3 Schedule of inter-company loans and loans to or from directors/shareholders is required.
- 8.4 Projected Profit & Loss for next 3 years, before interest and taxation.
- 8.5 Projected cash flow before interest or taxation for 3 years. (First year on monthly basis – next two years on annual basis).
- 8.6 Statement of Assets & Liabilities of Directors (disregarding company structure) as at date of application, mention contingent liabilities such as guarantees etc.
- 8.7 Statement of earnings and source of earnings of Directors / Principals.
- 8.8 Projected end of financial year Balance Sheet for 2 years.

9. Guarantees

- 9.1 Agreement of directors to personally guarantee loan repayments.
- 9.2 Guarantee by trustees and beneficiaries under trusts if applicable may be required.

10. Credit References

- 10.1 Details of previous mortgages, leasing or hire purchase. (Amounts, times, from whom, etc).
- 10.2 Two business references.
- 10.3 Have any collection proceedings ever been instigated against the companies or its directors? If so, give full details.
- 10.4 Are you aware of any unfavourable records that may exist at any credit agency? (If so, give full details).

11. Licences, etc.

- 11.1 Copy of business name and trade mark registrations if applicable.
- 11.2 Copy of all licences required to conduct the company business, or as applicable to tenants.
- 11.3 Copies of any licensing agreements if working under licence.



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- 11.4 Copy of any Franchise agreement if applicable.
- 11.5 List of any licences or approvals required to complete the purpose of this funding.

12. Leases.

- 12.1 Name and address of lessees, nature of businesses.
- 12.2 Commencement date, length of lease/agreement/renewal rights.
- 12.3 Who pays rates, taxes, insurance and maintenance?
- 12.4 Are there provisions for increase in rental and charges? Please give details.
(Copies of Lease may be required at a later stage).
In case of more than one lease, please provide details in schedule format.

13. Articles of Association etc.

- 13.1 Memorandum and Articles of Association, partnership agreements and/or deeds of understanding (copy only, in English).
- 13.2 Certificate of Incorporation and/or business registration. (copy only, in English).
- 13.3 Copy of schedule setting out details of Directors and Secretaries as required by the Companies Act.
- 13.4 Details of shareholding of Directors and immediate family.
- 13.5 In case of Trustee companies, details of settlement.
- 13.6 In case of subsidiaries – company tree and details of links between managers and administration structure.

14. Bankruptcy.

- 14.1 Statement whether the company or any of its Directors have been declared bankrupt or entered into compromise with their creditors.
- 14.2 Statement if any of the Directors have been associated as Directors with a company an/or Trust that committed an act of Bankruptcy or compromise with creditors. Give full details.

15. Declaration

Declaration by a Director that the information given is true and correct.

16. Accountants and Legal representatives.

Name and address, phone number and contact number.

17. Insurers.

Name of insurance company, policy covers, amounts, certificates of currency, etc.

18. Bankers.

Name of Bank, Branch, and Manager's name and phone number. How long with the Bank, If more than one bank, please list all banks and branches.